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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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|----------------------|---|------------------------|
| -----X | | |
| In re: | : | Chapter 11 |
| | : | |
| DEWEY & LEBOEUF LLP, | : | Case No. 12-12321 (MG) |
| | : | |
| Debtor. | : | |
| | : | |
| -----X | | |

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE
AND FILING OF FINAL PLAN SUPPLEMENT DOCUMENTS**

PLEASE TAKE NOTICE THAT, on March 22, 2013, the Second Amended Chapter 11 Plan of Liquidation of Dewey & LeBoeuf LLP dated January 7, 2013, as modified (the "Plan")¹ [Docket No. 807], became effective.

PLEASE TAKE FURTHER NOTICE THAT, as a result of the occurrence of the "Effective Date," the Liquidation Trust and Secured Lender Trust were established for the purposes set forth in the Plan, the Liquidation Trust Agreement and the Secured Lender Trust Agreement, as applicable.

PLEASE TAKE FURTHER NOTICE THAT the: (a) confirmation budget; (b) executed Liquidation Trust Agreement; (c) executed Secured Lender Trust Agreement; (d) list containing the identities of members of the Liquidation Trust Oversight Committee; (e) list containing the identity of the member of the Secured Lender Trust Oversight Committee; (f) the form of promissory note for Excess Priority Claims and Excess Administrative Claims (attached as Exhibit G to the Liquidation Trust Agreement); and (g) list of executory contracts and unexpired leases to be assumed and assigned (collectively, the "Final Plan Supplement Documents") have been filed with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT copies of the Final Plan Supplement Documents and all pleadings filed, and orders entered, in the Debtor's

¹ All capitalized terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the Plan.

Chapter 11 case are on file with the Clerk of the Court for the Bankruptcy Court, and may be examined by interested parties at the Office of the Clerk of the Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004, during regular business hours. Copies of the aforementioned documents may also be obtained (a) from Epiq Bankruptcy Solutions LLC at <http://dm.epiq11.com/dewey> or (b) for a fee from PACER at <https://ecf.nysb.uscourts.gov>.

Dated: New York, New York
March 22, 2013

DEWEY & LEBOEUF LLP
Debtor and Debtor in Possession
By Its Counsel
TOGUT, SEGAL & SEGAL LLP
By:

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