

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
:
DEWEY & LEBOEUF LLP, : Case No. 12-12321 (MG)
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Debtor. :
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**NOTICE OF DISTRIBUTION OF DEWEY & LEBOEUF
LIQUIDATION TRUST PURSUANT TO SECOND AMENDED CHAPTER 11
PLAN OF LIQUIDATION OF DEWEY & LEBOEUF LLP, DATED JANUARY 7, 2013**

PLEASE TAKE NOTICE that, on June 28, 2013, distributions from the Dewey & LeBoeuf Liquidation Trust (the "Liquidation Trust") in the aggregate amount of \$40,000,000 were made to holders of Allowed Secured Lender Claims under the *Second Amended Chapter 11 Plan of Liquidation of Dewey & LeBoeuf LLP, Dated January 7, 2013* (the "Plan") [Docket No. 807] .

PLEASE TAKE FURTHER NOTICE that, on September 26, 2013, distributions from the Liquidation Trust in the aggregate amount of \$17,000,000 were made to holders of Allowed Secured Lender Claims under the Plan.

PLEASE TAKE FURTHER NOTICE that, on July 1, 2014, distributions from the Liquidation Trust in the aggregate amount of \$4,000,000 were made to holders of Allowed Secured Lender Claims under the Plan.

PLEASE TAKE FURTHER NOTICE that, on June 30, 2014, distributions from the Liquidation Trust in the aggregate amount of \$9,664,675.61 were made to holders of Allowed General Unsecured Claims (representing a 4.0037% distribution) and in the aggregate amount of

\$65,160.49 to holders of Allowed Secured Lender Deficiency Claims (representing a .0652% distribution) under the Plan.

Dated: July 3, 2014
New York, New York

BROWN RUDNICK LLP

By: /s/ Edward S. Weisfelner

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