

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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: In re: : Chapter 11
: :
: DEWEY & LEBOEUF LLP, : Case No. 12-12321 (MG)
: :
: Debtor. :
: :
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**NOTICE OF FINAL DISTRIBUTION OF DEWEY & LEBOEUF
LIQUIDATION TRUST PURSUANT TO SECOND AMENDED CHAPTER 11
PLAN OF LIQUIDATION OF DEWEY & LEBOEUF LLP, DATED JANUARY 7, 2013**

PLEASE TAKE NOTICE that, on June 28, 2013, distributions from the Dewey & LeBoeuf Liquidation Trust (the "Liquidation Trust") in the aggregate amount of \$40,000,000 were made to holders of Allowed Secured Lender Claims under the *Second Amended Chapter 11 Plan of Liquidation of Dewey & LeBoeuf LLP, Dated January 7, 2013* (the "Plan") [Docket No. 807].

PLEASE TAKE FURTHER NOTICE that, on September 26, 2013, distributions from the Liquidation Trust in the aggregate amount of \$17,000,000 were made to holders of Allowed Secured Lender Claims under the Plan.

PLEASE TAKE FURTHER NOTICE that, on June 30, 2014, distributions from the Liquidation Trust were made in the aggregate amount of \$13,000,000 to: (i) holders of Allowed General Unsecured Claims (representing a 4.0037% distribution); and (ii) holders of Allowed Secured Lender Deficiency Claims (representing a .0652% distribution), under the Plan.

PLEASE TAKE FURTHER NOTICE that, on July 1, 2014, distributions from the Liquidation Trust were made in the aggregate amount of \$4,000,000 to holders of Secured Lender Claims under the Plan.

PLEASE TAKE FURTHER NOTICE that, on or about February 26, 2015, distributions from the Liquidation Trust were made: (i) in the aggregate amount of \$3,800,000 to holders of Allowed Secured Claims; and (ii) in the aggregate amount of \$4,000,000 to: (a) holders of Allowed General Unsecured Claims (representing a 1.1407% distribution); and (b) holders of Allowed Secured Lender Deficiency Claims (representing a .9772% distribution) under the Plan.

PLEASE TAKE FURTHER NOTICE that, on February 23, 2016, distributions from the Liquidation Trust were made in the aggregate amount of \$2,800,000 to holders of Secured Lender Claims under the Plan.

PLEASE TAKE FURTHER NOTICE that, on November 14, 2016, distributions from the Liquidation Trust were made in the aggregate amount of \$2,000,000 to holders of Secured Lender Claims under the Plan.

PLEASE TAKE FURTHER NOTICE that, on or about August 16, 2017, distributions from the Liquidation Trust were made: (i) in the aggregate amount of \$397,715.96 to holders of Allowed Secured Lender Claims; and (ii) in the aggregate amount of \$6,116,084.13 to: (a) holders of Allowed General Unsecured Claims (representing a 1.6926% distribution and a cumulative distribution of 6.8231%); and (b) holders of Allowed Secured Lender Deficiency Claims (representing a 1.2452% distribution and a cumulative distribution of 2.2876%). These distributions are the final distributions from the Liquidation Trust under the Plan.

Dated: New York, New York
August 16, 2017

BROWN RUDNICK LLP

By: /s/ Howard S. Steel

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